



*Pulses Monthly Report- May, 21*

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## Domestic fortnight market dynamics

Arrivals: Over all arrivals of pulses at domestic markets reported during mid of May, 21 declined as against April, 21. Volume of arrivals for all three pulses (Red-gram, Bengal gram and Black gram has been gradually declining since Jaunary-21. However, among pulses, high arrivals were reported in red gram during May-21 at 16.96 thousand MT, followed by Bengal gram (2.16 thousand MT).

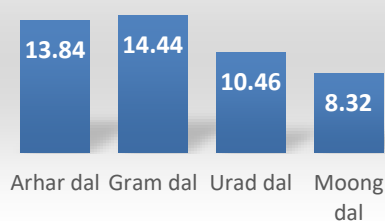
Price scenario: Currently at all India level, average pulses prices are hovering in the range of Rs.5985 to 6907 per quintal. Prices of pulses were picking up during fortnight of May- 21 with the low arrivals. During mid of May, prices of pulses have been improved by 1.5-3 percent compared to april-21. Red gram prices during May, up by 1.31 % to Rs.6190 from Rs.6109.90 in April-21. In Black gram, prices are stood up by 3.81 percent from Rs.7039 to 7308.00 per quintal. However, prices of pulses are ruling higher than MSP at most of the mandis in India.

<b>Pulses – Market Summary, May -21</b>			
	Red gram	Black gram	Bengal gram
<b>Total arrival ( MT)</b>	16964	1736	2162
<b>Average price (Rs./qtl)</b>	6771	6907	5985
<b>MSP (Rs./qtl)</b>	6000	6000	5100
<b>Cheapest market</b>	Gadag (Kar) (Rs.2839/qtl)	Daryapur(MH) (Rs.2400/qtl)	Ujjain (MP) (Rs.4450/qtl)
<b>Costliest market</b>	Neeleswaram (Rs.11871/qtl )	Vadakkenchery (Ker) (Rs.11300/qtl)	Dadri(UP) (Rs.7128/qtl)
<b>Expectation in May</b>	Arrivals- Down Price-Up	Arrivals-Down Price-Up	Arrivals-Down Price-Up

## Major market highlights-May, 21

For the current kharif season-2021 Ministry of Agriculture and Farmers Welfare has framed the kharif strategy to achieve self-sufficiency on production of pulses in particular Red gram, black gram and green gram. **It is planned to circulate the 20 lakh mini kits of high yield varieties of pulse seeds worth of Rs.82 crores to farmers with the free of cost to area expansion.**

**% growth in prices of pulses, since Sep-20**



**Central government extended the deadline for imports of black gram for this financial year quota of 1.5 LMT till 15, May, 2021.** Notably, Myanmar is the only source of supply to India. Presently, Myanmar is facing political unrest. In addition, Indian pulses and Grains association seeking the permission up to mid June-2021.

**Area of summer crops in 2020-21 has gone up by 21.58 percent to 80.20 lakh ha from last year.** The prime reason for this rise is due to sharp increase in area under pulses, which

gone up by 70 percent from last year. Area under pulses has been increased to 17.75 lakh ha from last year 10.49 lakh ha.

**Odisha state government has stated the procurement of pulses and oilseeds from May, 13, 2021 at minimum support prices.** This procurement process will be under taken by Odisha state Cooperative Marketing Federation (MARKFED) and will carry on for 2-3 months till August 10, 2021.

**Trends in average monthly prices of pulses in India**

Pulses	Months	Prices (Rs/qtl)		
		Prices	% change from Previous month	% change from previous year
Red gram	May-21	6190.00	1.31	25.51
Red gram	Apr-21	6,109.90	2.7	14.60
Red gram	Mar-21	5,946.80	-1.2	17.90
Red gram	Feb-21	6,021.80	12.4	
Red gram	Jan-21	5,356.30	3.2	11.70
Bengal Gram	May-21	5,293.00	1.86	20.49
Bengal Gram	Apr-21	5,195.90	5.2	11.40
Bengal Gram	Mar-21	4,941.20	4.7	11.80
Bengal Gram	Feb-21	4,717.50	0.9	
Bengal Gram	Jan-21	4,677.20	-1.9	5.90
Black gram	May-21	7,308.00	3.81	10.96
Black gram	Apr-21	7,039.40	7.3	-2.90
Black gram	Mar-21	6,558.80	3.3	2.80
Black gram	Feb-21	6,348.30	0.2	
Black gram	Jan-21	6,334.70	3.4	14.30

Source: Agmarknet

During mid of May, prices of pulses have been improved by 1.5-3 percent compared to april-21. Red gram prices during May, up by 1.31 % to Rs.6190 from Rs.6109.90 in April-21. In Black gram, prices are stood up by 3.81 percent from Rs.7039 to 7308.00 per quintal

## Trends in arrivals and prices of pulses during fortnight of May in India.

1. **Decreasing trend** in arrivals of pulses during fortnight of May at major markets in India.

Pulses	States	Markets	01-14, May, 2021	16-31, April, 2021	1-14, May, 2020	% change from previous month	% change from a year ago
Black gram	Uttar Pradesh	Kanpur	170	225	190	-32.35	-11.76
Black gram	Tamil Nadu	Kallakurichi	91.5	145.8	205	-59.34	-124.04
Black gram	Tamil Nadu	Viluppuram	52.3	281.8	278	-438.81	-431.54
Black gram	Uttar Pradesh	Ghaziabad	32.5	48	210	-47.69	-546.15
Black gram	Karnataka	Dharwar	31	28	15	10.71	106.66
Black gram	Maharashtra	Mumbai	31	39	13	-25.80	138.46
Red gram	Maharashtra	Latur	1208	2923	349	-141.97	246.13
Red gram	Maharashtra	Amarawati	1185	2266	1153	-91.22	2.77
Red gram	Karnataka	Bidar	629	3486	1100	-454.21	-74.8
Red gram	Karnataka	Gulbarga	546	2814	5141	-415.38	-841.57
Red gram	Uttar Pradesh	kanpur	365	490	268	-34.24	36.19
Bengal gram	Karnataka	Bangalore	675	1167	689	-72.88	-2.07
Bengal gram	Maharashtra	Mumbai	537	786	59	-46.36	810.16
Bengal gram	Uttar Pradesh	Gorakhpur	298	430	323	-44.29	-8.38
Bengal gram	Uttar Pradesh	Varanasi(Grain)	227	286	248	-25.99	-9.25
Bengal gram	Karnataka	Shimoga	64	57	46	12.28	39.13

Source: Agmarknet

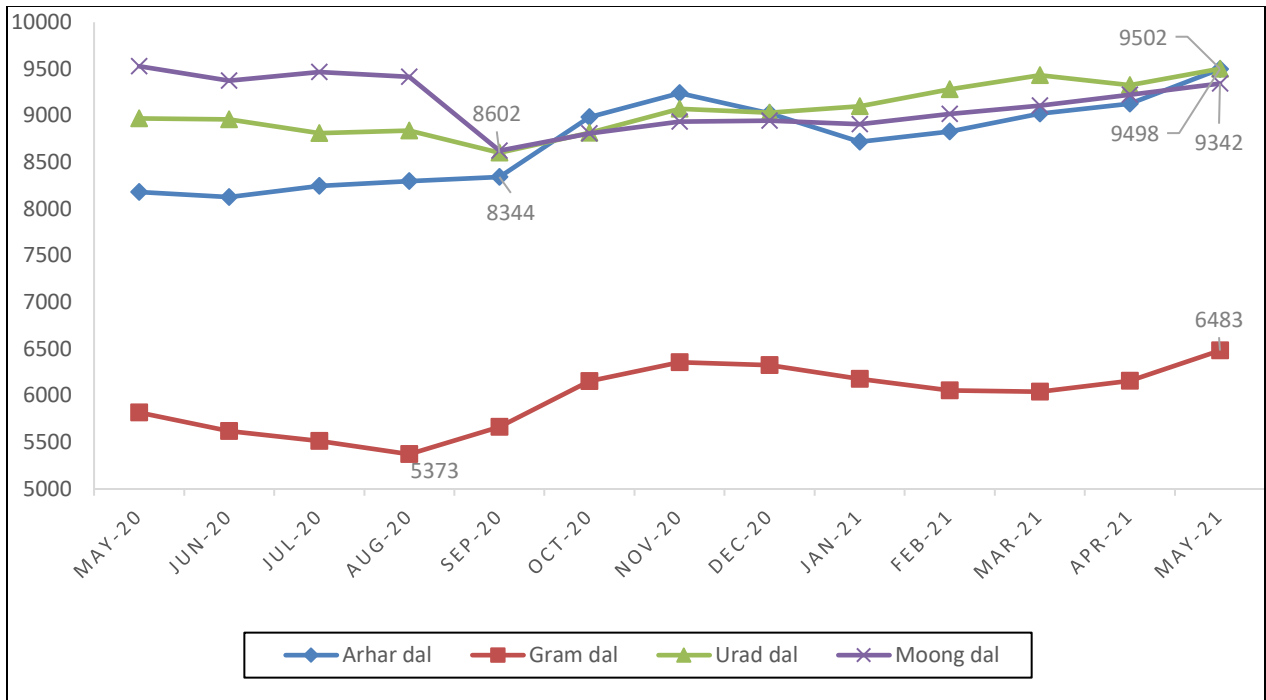
**2.Decresing trend** in prices of pulses during fortnight of May at major markets in India.

Pulses	States	Markets	01-14, May, 2021	16-31, April, 2021	1-14, May,2020	% change from previous month	% change from a year ago
Black gram	Uttar Pradesh	Kanpur	7491	7435	6726	0.74	11.37
Black gram	Tamil Nadu	Kallakurichi	4327	5097	7079	-17.81	-63.62
Black gram	Tamil Nadu	Viluppuram	6473	7189	7100	-11.06	-9.68
Black gram	Uttar Pradesh	Ghaziabad	8700	8626	7981	0.85	9.00
Black gram	Karnataka	Dharwar	5325	5850	5,000.00	-9.85	6.5
Black gram	Maharashtra	Mumbai	7533	7700	7200	-2.21	4.62
Red gram	Maharashtra	Latur	6552	6714	5000	-2.46	31.04
Red gram	Maharashtra	Amarawati	6706	6728	5159	-0.33	29.98
Red gram	Karnataka	Bidar	6570	6771	5075	-3.07	29.44
Red gram	Karnataka	Gulbarga	6679	6765	5078	-1.29	31.54
Red gram	Uttar Pradesh	kanpur	6459	6311	5238	2.35	23.31
Bengal gram	Karnataka	Bangalore	6900	6896	5800	0.06	18.96
Bengal gram	Maharashtra	Mumbai	6400	6345	6300	0.85	1.58
Bengal gram	Uttar Pradesh	Gorakhpur	6499	6121	5836	6.16	11.35
Bengal gram	Uttar Pradesh	Varanasi(Grain)	6317	5882	5744	7.39	9.97
Bengal gram	Karnataka	Shimoga	6275	6317	6705	-0.66	-6.85

Source: Agmarknet

Except Bengal gram, prices of Red gram and Black gram were seems to be decline during fortnight of May at most of mandis in India.

3. Since September -2020, **bullish trend** in prices of pulses (dals) in India (Rs./qtl)



Since September-2020, Arhar dal prices have been improved with brisk growth of 13.84 percent from Rs.8344 to Rs.9498 per quintal as on 20<sup>th</sup> May, 21. Similarly, Bengal gram (dal), Urad dal and Moong dal prices has been increased to Rs.6483, Rs. 9502 and Rs.9342 per quintal between Sept-20 and May-21 with the percentage growth of 14.44%, 10.42 % and 8.32 % respectively.